



FINANCIAL INSTITUTION SUPPLEMENT

(Please make copies for additional financial institutions.)

Institution: _____ **Location:** _____

Has any firm member served as an officer or director?
 Yes No If yes, please give name(s) and dates: _____

Has any firm member served on a loan or investment committee?
 Yes No If yes, please give name(s) and dates: _____

Has any firm member had an ownership interest?
 Yes No If yes, please give name(s) and percent owned: _____

Legal Representation

Please give the names of all firm members who have provided legal services and the dates or period of time over which such services were provided:

Please indicate the types of legal services that have been provided:

- | | |
|--|---|
| <input type="checkbox"/> Real Estate
() Original Loan Documentation
[] Commercial
[] Residential
() Workouts
() Transactions involving the sale or transfer of delinquent or non-performing loans, loans on a watch list, or loans for acquisition, development and construction to another financial institution
() Other Real Estate (describe)

_____ | <input type="checkbox"/> General Counsel
<input type="checkbox"/> Litigation
<input type="checkbox"/> Collections
<input type="checkbox"/> Bankruptcy
<input type="checkbox"/> Regulatory Compliance
<input type="checkbox"/> Other Legal Services (describe)

_____ |
|--|---|

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_____ |
|--|---|

I understand information submitted herein becomes a part of my Professional Liability Application and is subject to the same warranty and conditions.

Signature of Applicant: _____ Date _____