



SUPP-SC2-11/08

# SUPPLEMENTAL CLAIM INFORMATION

**Applicant's Instructions:**

1. *This form is to be completed by Applicant who has been involved in any claim or suit or who is aware of an incident which may give rise to a claim. COMPLETE ONE FORM FOR EACH CLAIM OR INCIDENT.*
2. *If space is insufficient to answer any questions fully, use reverse side of this page or attach a separate sheet.*
3. *If more than one form is needed, please photocopy this form.*
4. *Answer all questions COMPLETELY.*

**(Please Type or Print)**

1. Full name of Applicant: \_\_\_\_\_

2. Full name of individual(s) of firm involved in the claim: \_\_\_\_\_

3. Full name of Claimant: \_\_\_\_\_

4. Indicate whether (*Circle One*): **Potential Claim/Incident**      **Claim**      **In Suit**

5. Date of alleged error: \_\_\_\_\_

6. Date of Claim: \_\_\_\_\_

7. Additional defendants: \_\_\_\_\_

8. **IF CLOSED:** Indicate whether (*Circle One*):

	<b>Out-of-Court Settlement</b>	<b>Court Judgment</b>
Total Loss Paid including Deductible:	\$ _____	Defense Cost Paid: \$ _____

9. **IF PENDING:** Claimant's Settlement Demand: \$ \_\_\_\_\_

Defendant's Offer for Settlement: \$ \_\_\_\_\_

Insurer's Loss Reserve: \$ \_\_\_\_\_

Deductible: \$ \_\_\_\_\_

**Yes**    **No** Is Claim in Suit? If yes, amount asked in summons: \$ \_\_\_\_\_

10. Name of Insurer: \_\_\_\_\_

11. Description of Claim: (Provide enough information to allow evaluation and use reverse side if additional space is required.)

a. Alleged act, error or omission upon which Claimant bases claim: \_\_\_\_\_

\_\_\_\_\_

b. Description of case and events: \_\_\_\_\_

\_\_\_\_\_

c. Description of the type and extent of injury or damage allegedly sustained: \_\_\_\_\_

\_\_\_\_\_

I understand information submitted herein becomes a part of my Professional Liability Application and is subject to the same warranty and conditions.

Signature of Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

Reviewed by (for TLIE Internal Purposes): \_\_\_\_\_

(Space for Additional Explanation on Back if Needed)

